

Five Cubits a Command Alkon company

Overview of ISE eFleetSuite Website Changes

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Command Alkon

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INTRODUCTION

ISE provides a FMCSA Compliant Electronic Logging Device (ELD), complete with a suite of valuable compliance solutions. The In-Cab System Mobile Application is present with drivers in real time to help them stay within safety and compliance parameters. It also assists with road side inspections. The data collected using the in-cab application is wirelessly exchanged with the web application. The Web Browser Application provides back office personnel information for real-time paperless compliance and resource management.

Updates have been made to both the ELD and the Web Application to ensure up to date compliance laws and regulations are upheld. This document will highlight updates made to the ISE website.

HOMEPAGE

The eFleetSuite homepage has been updated and now includes an initial summary of *Provisioned Devices*, *Conflicts*, and *Unknown Driving Events* in individual boxes on the homepage.

Selecting one of the boxes will take you to the corresponding page (i.e. selecting *Provisioned Devices* will take you to the **Devices** page).

FLEET SERVICES powerd by eFleetSuite	Hon	ie	Help <mark>Sign Out</mark> Group Filter: ALL
HOME HOS	DVIR SETUR	ADMIN SETTINGS	
2	1	0	
Provisioned Devices	Conflicts	Unidentified Driver	

The number value in the Conflicts box reflects the current Group Filter settings.

Note: Devices and Unidentified Driver events cannot be filtered by group.

SETUP

AOBRD Specific Changes

Once the ISE website is updated to comply with the upcoming ELD requirements, existing AOBRD users will experience some changes to their daily processes. Those changes are noted below:

- All drivers must have access to the ISE website to approve proposed changes to their logs.
 - If the proposed edit is for a log is dated less than 7 days ago, the eFleet system automatically approves the changes. If the proposed edit for a log is dated more than 7 days ago, the driver must log into the ISE site and approve the change.
 - To approve the change, drivers should follow instruction provided in the <u>Driver Logs</u> section.
- All drivers must be granted access to the ISE website to approve proposed changes to their logs.
 - To grant access, please follow the instructions under Non-Driver Administrators.
- All driver records in ISE must contain the Driver's License Number and state they are licensed in. When creating a new record, or updating an existing record, the **Driver's License Number** is now a required field and must be populated before changes can be saved.

First Name: * Katie Middle Initial:
ddle Initial:
st Name: * Jones me Terminal: * Coralville Terminal • mary Driver Type: US Canada ELD EXEMPT Driver Type: * US 7-day property-carrying Work Shift Driving: 11 Work Shift Deriver: 14 Cycle Duty: 60 • None 100 Air-Mile Radius • None 100 Air-Mile Radius • None 100 Air-Mile Radius
me Terminal: * Coralville Terminal ▼ mary Driver Type: ● US ● Canada ● ELD EXEMPT Driver Type: * US 7-day property-carrying Work Shift Driving: 11 Work Shift Driving: 11 Work Shift Duty: 14 Cycle Duty: 60 ● None ● 100 Air-Mile Radius ● 150 Air-Mile Radius ● None ● 100 Air-Mile Radius
imary Driver Type: US
B Driver Type: * US 7-day property-carrying Work Shift Driving: 11 Work Shift Rest Break: 8 Work Shift Duty: 14 Cycle Duty: 60 Ito-Apply Exception: Ow Authorized Personal Use of CMV Over EL 2
Work Shift Driving: 11 Work Shift Rest Break: 8 Work Shift Duty: 14 Cycle Duty: 60 Ito-Apply Exception: Ito None Information 100 Air-Mile Radius Ow Authorized Personal Use of CMV Ito Air-Mile Radius
Work Shift Rest Break: 8 Work Shift Duty: 14 Cycle Duty: 60 Ito-Apply Exception: None 100 Air-Mile Radius 150 Air-Mile Radius 0 an Ei CMV Ito-Apply Exception: Ito-Apply Exception:
Work Shift Duty: 14 Cycle Duty: 60 Ito-Apply Exception: None 100 Air-Mile Radius 150 Air-Mile Radius 150 Air-Mile Radius 0 an El Dia 0 an El
uto-Apply Exception: 60 Iow Authorized Personal Use of CMV Image: None Image: Optimized Personal Use of CMV
Ito-Apply Exception:
ow Authorized Personal Use of CMV
IC) on ELD:
-c) on ELD.
low Yard Moves (YM) on ELD:
anada Driver Type: None
Work Shift Driving: N/A
Work Shift Rest Break: N/A
Work Shift Duty: N/A
Daily Driving: N/A
Daily Duty: N/A
Cycle Duty: N/A
river's License Number: ****567

Non-Driver Administrators

Non-driver administrators can set or reset a driver's password through their driver details. Navigate to **Drivers** under the **Setup** menu and locate the appropriate driver. Click their name to view their details.

Click the *Change Password* button, then enter the new password. The password must be confirmed before selecting *Save*. This password will apply to the driver's log-in on the in-cab ELD and on the Driver Portal.

Note: Make sure to communicate these changes to the driver.

DRIVER PASSWORDS

With ELD, drivers are required to use a password to secure their logs. Drivers, for now, are still allowed to sign in without a password if they have not previously signed into the Driver Portal or have not been assigned one by an administrator.

Driver Portal

Drivers can create their password by signing into the Driver Portal. If they have not previously signed in, or have not had a password assigned to them, they must leave the password field blank when signing in for the first time.



They will be prompted to create a password after clicking Sign In.

SERVICES		Help <mark> </mark> Sign Out
eFleetSuite	Setup Password	
		Save Cancel
* indicates a required	field	
User ID:	kjones	
New Password: *		
Confirm Password: *		

To change their password, drivers should navigate to <u>Users Preferences</u> under the <u>Settings</u> menu.

There is a *Change My Password* button present from that page.

SERVICES	User Preferences	Help Sign Out
HOME HOS SETTING	S	
Maximum rows per page: Time zone for reports: Name style for reports: Units for distance/odometer: Change My Password	10 • Eastern • Ø Adjust for DST Name Only • Miles •	Save Cancel

Selecting this button will prompt the driver to enter their **Old Password** (current) and a **New Password**.

SERVICES powerd by eFleetSuite	Change Password	Help <mark>Sign Out</mark>
HOME HOS S	SETTINGS	
* indicates a required	d field	Save Cancel
User ID:	kjones	
Old Password: *		
New Password: *		
Confirm Password: *	¢	

Forgotten Password

If a driver forgets their password, they must contact their carrier to have their password reset. A nondriver administrator must follow the following instructions for resetting the driver's password.

DRIVER PORTAL UPDATES

The Electronic Logging Device updates include many new features on the Driver Portal. Previously, the Driver Portal was limited to only allowing drivers to change their status from *On Duty* to *Off Duty* and vice versa. With the update, you will now see new functions such as Log Edits, Conflict Resolution, and Log Certification.

When you log in, a *Change My Status* button is available as usual.

Note: Drivers should use TrackIt when changing their status from *On Duty* to *Off Duty*, so that the driver is clocked out of TrackIt and eFleetSuite at the same time. If they change their status only in eFleetSuite, it will not update their status in TrackIt.

>Se		Help <mark> Sign Ou</mark>
SERVICES powered by eFleetSuite	Home	
HOME HOS	SETTINGS	
Welcome, John Do Open Status: ON Start Time: 6/1	De! N 13/2017 10:23 AM CDT	
Change My Stat		

HOS Features

Hover the mouse over the HOS menu to view the other available options.

SERVICES	
eFleetSuite	Home
HOME HO	DS • SETTINGS •
C	onflicts Report
Welcome, JohD	river Logs
P	rint Multiple Logs
Open Status	hange My Status
Start Time:	6/13/2017 10:23 AM CDT
Change My S	tatus

The following menu options are available: <u>Conflicts Report</u>, <u>Driver Logs</u>, <u>Print Multiple Logs</u>, and <u>Change</u> <u>My Status</u>.

Conflicts Report

The <u>**Conflicts Report</u>** allows you to view and address any conflicts on your logs, such as a missing location or a missing odometer reading.</u>

Change the date range of the report by selecting the [...] button next to the date to launch the calendar.

Select a **Start** and **End** date, then click *View*. If there are any conflicts, select the date of the conflict and you will be taken to the corresponding driver log to review and correct the issue.

SERVICES				Help <mark>Sign Out</mark>
eFleetSuite	Conflicts Report			
HOME HOS	SETTINGS			
Dates: 6/7/2017	to 6/14/2017			
Driver	Home Terminal	Date	Conflict	
Doe, John	Coralville Terminal	6/7/2017	Missing Location	

Once you are on the **Driver Log** page, scroll down into the details and locate the event with the conflict. In the example below, the event has a missing location.

± 🔼 _{ON}	44	Automatic Active	8:45 AM	8:55 AM	Location Pending	3100B835A7E5A300	N/A	N/A	Missing Location
-------------------	----	------------------	---------	---------	------------------	------------------	-----	-----	---------------------

Select the Pencil icon on the left to view the event details. Enter or update any missing or incorrect information, then indicate a **Reason For Change** and click *Save*.

Click *Help* for further assistance if needed.

Driver Logs

The **Driver Logs** page allows you to view, edit, and certify your logs.

Per regulation, logs are available in eFleetSuite for 6 months. Logs older than 6 months will be purged from the system daily.

The **Driver Logs** page displays your driver, carrier, and terminal information, the graph grid, your resources such as trailers and vehicles, and your log event details.

Use the **Date** field, or select *Previous Day* or *Next Day* to navigate among your daily logs. If you use the date selection field, click *View* to display the log for the specified date.

Select *Print* to generate a PDF file of your log for the day currently displayed. Click *Certify* to certify the current log.



If a administrator has proposed an edit in your log, you will see the proposed edit in the Log Events sections of the page.

You can accept or reject the proposed edit by selecting the green thumbs-up or red thumbs-down icon. You can also select *View Proposed* (above the graph) to view the grid as it would be if you accepted the proposed edits.



Any proposed edits, accepted or rejected, to your log can be seen in the event details. If you accept a proposed edit, the original event will be displayed with a status of *Inactive – Changed*. Use the **+** icon to add annotations to a log event if needed.



For more information and instruction on how to edit your logs, select Help.

Print Multiple Logs

The **Print Multiple Logs** page allows you to generate a PDF or CSV file to save, print, or e-mail.

Select the date range you wish to print, then select *Print* to generate a PDF file, or *Export* to export a CSV spreadsheet.



Change My Status

Use this page to change your status from Off Duty to On Duty or from On Duty to Off Duty.

SERVICES		Help <mark>Sign Out</mark>
eFleetSuite	Change My Status	
HOME HOS SE	TTINGS	
		Save Cancel
Status change for John	Doe on 6/14/2017 CDT	
* indicates a required fi	eld.	
Open Status:	ON	
Start Time:	6/13/2017 10:23 AM CDT	
Change My Status To:	* Select Status •	
City: *		
State / Province: *	Select State / Province •	

Settings

Using the **Settings** menu, navigate to the **User Preferences** page to set your host preferences or change your password.

SEC FLEET SERVICES Powerby eFleetSuite	User Preferences	Help <mark>Sign Out</mark>
HOME HOS S	ETTINGS	
		Save Cancel
Maximum rows per p Time zone for report Name style for repor Units for distance/oc Change My Passwo	age: 100 ▼ s: Eastern ▼	

The following settings are present and can be configured here:

- Maximum Rows per Page This preference limits the number of rows that can be displayed in a table at one time without paging. Choose from *10*, *20*, *50*, or *100*.
- **Time Zone for Reports** This preference sets the time zone to be used for reports that aren't specifically based on the time zone of your driver log.
- Name Style for Reports This preference determines how your name is displayed in the web application and in printed reports. Choose from the following:
 - Name Only Displays your first and last name.

• Name with ID – Displays your first and last name followed by your ID

Note: If you choose *Name with ID*, use caution to protect your ID from unauthorized distribution.

- Units for Distance/Odometer This preference sets the units for displaying and entering odometer readings and for displaying distance traveled. Choose either *Miles* or *Kilometers*.
- Change My Password Use this button to change your password. You will need to know your current
 password to change it. Contact your administrator to have your password reset if you do not know
 your current password.